

About SigmaBleyzer

SigmaBleyzer is an international private equity firm with an investment and operating track record of more than 20 years. Our focus is on control investments in turnaround and distressed situations. Over the years, we have invested in a wide range of sectors, including food and agriculture, cable TV, pharmaceuticals, energy, retail, chemicals, shipyards and others.

Today, we are one of the largest and most experienced private equity investors in Ukraine, with over 100 full-time employees focused on control investments in companies operating in attractive and fast growing industries. We also have a team of professionals in Houston and Dallas providing back office support and managing investments in the US biotech sector.

SigmaBleyzer has managed assets valued at approximately \$1 billion dollars across six investment vehicles. The company's investment style relies heavily on creating value at the operational level, by fundamentally improving portfolio companies, increasing their sales and profitability, creating new jobs, and introducing new and innovative products to the market.

In addition to creating value at the enterprise level, SigmaBleyzer is dedicated to adding value at the macro level in the regions in which we operate. This is accomplished through the efforts of a non-profit NGO, The Bleyzer Foundation, by benchmarking the most successful regional economies and advocating the findings to government. Over the years, both SigmaBleyzer and The Bleyzer Foundation have been actively engaged with a number of national, regional, and municipal governments promoting an improved business and investment climate, reduced regulation, and effective government policies to attract investment. Indeed, consistent use of our hybrid investment style, which requires simultaneous value creation at the micro and macro level, has been one of the key ingredients of our long-term success.

SigmaBleyzer has a strong management team with extensive experience in private equity investing and corporate restructuring. We employ a disciplined investment approach with thorough due diligence covering all aspects of the business,

including financial, operational, technology, customer, market, legal and other areas. We take an active, hands-on management role with each portfolio company and create value at the operational level, not through financial engineering or leverage. Our three founding partners each have decades of experience investing in distressed companies. Other members of the team have worked together for the last 10 to 15 years, and bring a wide variety of experience.

Active Management

SigmaBleyzer employs an active, hands-on investment style, which has proven to be effective for underperforming companies. Our approach allows us to add substantial value at the operational level. SigmaBleyzer professionals take on various operational and management roles in portfolio companies and apply their extensive experience in multiple sectors to create value for the shareholders.

Strong Risk Management

SigmaBleyzer is highly focused on risk management. As a turnaround and operations focused investor, we believe that daily interaction with all aspects of our portfolio companies is the best form of risk management for private equity deals of any size. Identifying and actively managing all aspects of the risk profile of any given investment is the key to successful investments in emerging markets.

The Bleyzer Foundation

The Bleyzer Foundation is an international non-profit, non-government organization established in 2001 by Michael Bleyzer, the President and CEO of SigmaBleyzer. The mission of The Bleyzer Foundation is to promote development of the private sector and the use of best practices in government policies to create investment-friendly environments. This will advance public welfare and improve living standards through sustainable economic growth. The knowledge and competence of international experts in formulating and implementing successful economic strategies can boost economic development.



Michael Bleyzer
*Founding Partner
President and CEO*



Valery Dema
*Founding Partner
New Business
Agriculture*



Lev Bleyzer
*Founding Partner
COO
Agriculture*



Edilberto L. Segura
*Partner
Chief Economist
The Bleyzer Foundation*



Neal Sigda
*Partner
Analytics, Audit,
Governance*



Tan Parker
*Partner
US business, Energy,
Biotech*